



Privacy Policy

As a professional in the financial industry, we agree to protect your contact information and keep all financial information secure, safe and private. We will never send sensitive information to you via text, email or messenger without encrypting or password protecting the information. We suggest you do the same when sending documents to us as well.

We will keep all usernames, passwords and security questions stored in our Password Vault that will be accessed only under triple factor authentication on secured internet servers.

If you have any questions on this policy, please email us.